



# Nick Jacoby

## Managing Director

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Nick has over 15 years of combined experience working in accounting, IT, and corporate finance. His experience includes extensive reporting, dashboarding, and business intelligence work combined with traditional FP&A planning, forecasting, and budgeting. His experience is well-rounded as he's supported many different areas in businesses, including merchants and distribution at Target, human resources and sales leadership at Schwan's, and sales at Polaris. Nick enjoys partnering with strategic leaders to drive their business forward.

## AREAS OF EXPERTISE

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### FP&A Assessment

Assesses and implements new FP&A processes/systems ensuring clients receive a complete set of models/tools

### Reporting & Modeling

Quickly understands the business; develops reports and models necessary to make quick data driven decisions.

### Excel Modeling

Expertise to build complex models and macros from plug and play analysis to automatic report generation across multiple versions.

## INDUSTRY EXPERIENCE

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Retail

Saas

Medical Device

Consumer Goods

Construction

Consumer Services

Car Wash

Distribution / Transportation

Healthcare

## EDUCATION

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MBA, Finance & MIS

University of Minnesota - Carlson  
School of Management

BS, Business Administration &  
Accounting

Michigan Tech University

## EXPERIENCE

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Managing Director, Vice President,  
Senior Director  
Growth Operators

Lead Sales Analyst  
Polaris Industries

Senior Financial Analyst  
Schwan's Home Service

Financial Analyst  
Target

## STRENGTHS

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Strong Systems Aptitude  
Excel Modeling (Including Macros)  
Three Statement Modeling  
Budgeting / Forecasting  
Financial Reporting & Dashboarding  
Business Partnership



[growthoperators.com](http://growthoperators.com)