

EDUCATION

BBA, Accountancy University of Wisconsin-Eau Claire

Certification
CPA Inactive

EXPERIENCE

Controller

ThreeBridge Solutions (now Turnberry)

Controller

Ten K Solar

Sr. Technical Accountant Airborne

Audit Supervisor Boulay

STRENGTHS

Authenticity Curious Entrepreneurial Collaborative Communication



growthoperators.com

Keri Anderson

Director

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Before joining Growth Operators, Keri had no med device experience, but since joining, she has organized due diligence in preparation for the sale of a med device company, staying on after the transaction to ease the transition and hire a new controller. Keri has also led an engagement setting up a stand-alone med device company after their roll-out from Medtronic, assisting the CFO with preparing transactional accounting and readying for their initial audit, hiring, and accounting and expense reporting systems. As interim Controller, she has supported a SAAS company and a professional services firm, working through staffing changes, process, and reporting improvements, and preparing information for completion of financial audits with banks and CPA firms.

AREAS OF EXPERTISE

Financial Audit Readiness

Ensures organizations are thoroughly prepared for audits, leveraging her extensive expertise in financial management.

Finance & Account Operations

Excels in managing financial processes and optimizing accounting functions to ensure operational efficiency.

Mergers & Acquisitions and Due Diligence

Expertly navigates complex transactions, ensuring thorough analysis and seamless integration for successful business deals.

INDUSTRY EXPERIENCE

Professional Services Medical Device SaaS (Med Tech) Consumer Packaged Goods Contract Manufacturing Public Accounting