

Loretta Kenney

Manager

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AREAS OF EXPERTISE

Reconciliations

Loretta's favorite accounting task is reconciliations, and she relishes digging into long-neglected accounts.

Sales & Use Tax

Loretta appreciates the details required to accurately collect, file and pay these two misunderstood taxes. She has practical experience with 26 states plus DC.

Budgets & Audits

Loretta excels at building processes so budgets and audits are not painful.

INDUSTRY EXPERIENCE

B to C Services

Healthcare

Construction

Restaurant

Retail

Non-Profit: 501(c)3, 501(c)6



EDUCATION

BA, Summa Cum Laude

St. Olaf College

Economics and Psychology

St. Olaf College

EXPERIENCE

Manager

Growth Operators

Accounting Services Manager

Alpha Accounting

Bookkeeping Manager

Positive Bookkeeping

Staff Accountant

Owl Bookkeeping & CFO Services

STRENGTHS

Meeting clients where they are
Identifying, assessing and closing
gaps

Dependability, methodicalness and
thoroughness

Structure and organization



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